

Three-Year Financial Summary

	2021 ¹	2022 ²	2023 ³
KEY FINANCIAL RESULTS (in RM million)			
Revenue	6,336	6,773	12,682
Telecommunications revenue			
- Service revenue	5,341	5,770	10,859
- Others	95	97	108
- Sales of devices	900	906	1,715
Earnings before interest, taxes, depreciation and amortisation (EBITDA) ⁴	3,009	3,013	6,155
Earnings before interest and taxes (EBIT)	1,729	1,578	2,689
Interest cost	210	257	632
Profit before taxes	1,515	1,330	2,181
Profit after taxes	1,162	848	1,567
Organic capital expenditure (Capex)	803	888	1,812
Operations (ops) cash-flow	2,606	2,559	5,083
KEY FINANCIAL POSITIONS (in RM million)			
Total assets	7,840	38,012	36,427
Non-current liabilities	4,275	12,850	12,546
Total debts	4,960	14,887	12,997
- Conventional borrowing	333	814	610
- Islamic borrowing	2,168	8,060	7,028
- Bankers' acceptances	-	3	5
- Finance lease	2,459	6,010	5,354
Shareholders' equity	633	16,399	16,459
KEY FINANCIAL RATIOS			
Return on equity	184%	5%	10%
Return on total assets	15%	2%	4%
EBITDA margin	47%	44%	49%
Net debt/EBITDA (x)	1.6	4.5	2.0
Interest cover (x)	8.2	6.1	4.3
SHARE INFORMATION			
Earnings per share (sen)	14.9	10.4	13.2
Dividend per share (sen)	14.9	12.2	13.2
Net assets per share (sen)	8.1	201.9	140.3
Dividend yield	3.4%	3.1%	3.2% ⁵

Notes:

¹ Consolidated financial results of Digi Group of entities

² Restated full year consolidated financial results of Digi Group of entities as well as December 2022 Celcom Group of entities' results subsequent to the completion of Celcom-Digi merger on 30 November 2022

³ Consolidated financial results of CelcomDigi Group

⁴ EBITDA excludes the gain or loss on:

- disposal and write-off of property, plant and equipment
- disposal and write-off of intangible assets
- termination of lease

⁵ Closing share price of RM4.08 as at 31 December 2023